3ECTION))MPORTANT. OTES ONTENTS AND EFINITIONS

4HE OARD OF IRECTORS THE OARD THE DIRECTORS AND THE SENIOR MANAGEMENT OF THE OMPANY CONFIRM THE TRUTHFULNESS ACCURACY AND COMPLETENESS OF THE CONTENTS OF THIS)NTERIM 2EPORT AND THERE ARE NO MISREPRESENTATION MISLEADING STATEMENT OR MATERIAL OMISSION FROM THIS)NTERIM 2EPORT AND THEY ACCEPT JOINT AND SEVERAL RESPONSIBILITIES FOR THE TRUTHFULNESS ACCURACY AND COMPLETENESS OF THE CONTENTS HEREIN

-R: HANG 7ENXUE THE PERSON IN CHARGE OF THE OMPANY -R -A IA THE ACCOUNTING OFFICER AND -S 8U ING THE HEAD OF ACCOUNTING CENTER ACCOUNTING SUPERVISOR HEREBY DECLARE THAT THEY WARRANT THE TRUTHFULNESS ACCURACY AND COMPLETENESS OF THE FINANCIAL STATEMENTS IN THIS)NTERIM 2EPORT

ILL DIRECTORS OF THE OMPANY ATTENDED THE OARD MEETING IN RESPECT OF CONSIDERING AND APPROVING THIS)NTERIM 2EPORT

4HE OMPANY KINDLY REQUESTS INVESTORS TO READ THROUGH THIS)NTERIM 2EPORT AND PAY SPECIAL ATTENTION TO 8 2ISKS AND OUNTERMEASURES IN THE 3ECTION))) -ANAGEMENT ISCUSSION AND NALYSIS)NVESTORS ARE ADVISED TO PAY ATTENTION TO INVESTMENT RISKS

4HE PROFIT DISTRIBUTION PLAN CONSIDERED AND APPROVED BY THE OARD OF IRECTORS IS AS FOLLOWS ASED ON A TOTAL OF SHARES A CASH DIVIDEND OF 2- TAX INCLUSIVE FOR EVERY SHARES WILL BE PAID TO ALL SHAREHOLDERS WITH NO BONUS SHARES ISSUED TAX INCLUSIVE AND NO CAPITAL RESERVE TO INCREASE THE SHARE CAPITAL

4HIS REPORT HAS BEEN PREPARED IN HINESE AND TRANSLATED INTO NGLISH 3HOULD THERE BE ANY DISCREPANCIES OR MISUNDERSTANDINGS BETWEEN THE TWO VERSIONS THE HINESE VERSION SHALL PREVAIL

ONIENIS

OCUMENTS VAILABLE FOR) NSPECTION

Securities Times Shanghai Securities News China Securities Journal

EFINITIONS

3ECTION)) OMPANY 0 ROFILE AND EY &INANCIAL) NDICATORS

) OMPANY 0 ROFILE

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)6 EY CCOUNTING ATA AND &INANCIAL) NDICATORS

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6 IFFERENCES IN CCOUNTING ATA UNDER HINESE CCOUNTING 3 TANDARDS 3 AND / VERSEAS CCOUNTING 3 TANDARDS

IFFERENCES IN THE NET PROFITS AND NET ASSETS IN FINANCIAL STATEMENTS DISCLOSED RESPECTIVELY UNDER) NTERNATIONAL & INANCIAL 2 EPORTING 3 TANDARDS) & 2 3 AND 3

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IFFERENCES IN THE NET PROFIT AND NET ASSETS IN FINANCIAL STATEMENTS DISCLOSED RESPECTIVELY UNDER OVERSEAS ACCOUNTING STANDARDS AND 3

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6) . ON RECURRING 0 ROFITS AND , OSSES AND THEIR MOUNTS

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No.1 Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public - Non-recurring Profits and Losses

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No.1 Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public - Non-recurring Profits and Losses

3ECTION))) -ANAGEMENT ISCUSSION AND NALYSIS

) 0RINCIPAL BUSINESS OF THE OMPANY DURING THE 2 EPORTING 0ERIOD

) / VERVIEW

)NDUSTRY LANDSCAPE AND DEVELOPMENT TRENDS

Bulletin on National Fitness Activity Survey

The China Outdoor Sports Industry Development Report (2024-2025)

Implementation Regulations of the Drug Administration Law

Special Provisions for the Supervision and Administration of TCM Manufacturing

) NDUSTRY POSITION

Three-year Action Work Plan

for the High-quality Development of the TCM Industry in Yunnan Province (2025-2027)

Fortune China 500 List

List of Top 50 Global Pharmaceutical Companies   *Pharmaceutical Executive*

0 RODUCT AND BUSINESS

USINESS MODEL

USINESS DATA OVERVIEW

)) 2 EMEWOFTHE MAIN WORK AND PROSPECTS

0 ARIY BUILDING AS THE DRIVING FORCE BEHIND HIGH QUALITY DEVELOPMENT

0 ROMOTING IMPROVEMENTS IN THE QUALITY AND EFFICIENCY OF DECISION MAKING THROUGH SCIENTIFIC GOVERNANCE

2026 Corporate Organizational Structure Plan

- **AINTAINING STRATEGIC RESOLVE TO ENSURE EFFICIENT EXECUTION**

&OCUSING ON OUR PRINCIPAL BUSINESSES TO CONSOLIDATE OUR FOUNDATIONS AND EXPLORE NEW AVENUES ACHIEVING BREAKTHROUGHS ACROSS MULTIPLE FRONTS WITH OUR FLAGSHIP PRODUCT MATRIX AND PROMOTING COORDINATED DEVELOPMENT ACROSS THE INDUSTRIAL CHAIN

Panax notoginseng *Atractylodes lancea*

Paris polyphylla

Carthamus tinctorius *Dendrobium catenatum*

Carthamus tinctorius *Dendrobium catenatum*

Dipsacus asperoides *Gentiana macrophylla*

0 ROJECT YCIE	0 ROJECT. AME	4 HERAPEUTIC REA	0 ROGRESS / VERVIEW
			Paris polyphylla
			Panax notoginseng *Paris polyphylla*

	Panax notoginseng Paris polyphylla		

0 ROJECT YCIE	0 ROJECT. AME	4 HERAPEUTIC REA	0 ROGRESS / VERVIEW

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)) NALYSIS ON ORE OMPEITIIVENESS

)) &UILINDUSTRIALCHAIN ADVANTAGE

)) ONTIINUOUS INNOVATIION CAP ABIILITY

6 RAND STRENGTH

China's Best Brands List *Kantar BrandZ's Top 100 Most Valuable Chinese Brands*

))) NALYSIS ON 0 RINCIPAL USINESSES

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NALYSIS ON . ON PRINCIPAL USINESSES

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6 NALYSIS ON SSETS AND, IABILITIES

3IGNIFICANT CHANGES IN ASSETS COMPOSITION

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SSETS AND ILABILITIES AT FAIR VALUE

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2 ESTRICTIONS ON ASSET RIGHTS AS OF THE END OF THE REPORTING PERIOD

6)) NVESTMENT NALYSIS

/ VERVIEW

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3IGNIHCANT EQUITY INVESTMENTS MADE DURING THE REPORTING PERIOD

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3IGNIHCANT NON EQUITY INVESTMENTS IN PROGRESS DURING THE REPORTING PERIOD

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&INANCIAL ASSETS INVESTMENT

3ECURITIES INVESTMENT

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6)) 3 IGNIFICANT SSETS AND QUITY 3 ALES

3 IGNIFICANT ASSETS SALES

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3 IGNIFICANT EQUITY SALES

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6))) NALYSIS ON THE - AJORITY CONTROLLED OMPANIES AND OINT STOCK OMPANIES

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3TRUCTURED NITIES ONTROLLED BY THE OMPANY

8 2 ISKS AND OUNTERMEASURES

) 0 OLICY CHANGES

)) - ARKET UNCERTAINTIES

Announcement on "Enhancement of Quality and Returns" Initiative

State Council's Several Opinions on Strengthening Supervision, Preventing Risks, and Promoting High-Quality Development of the Capital Market

Market Capitalization Management System of Yunnan Baiyao Group Co., Ltd

Company Law of the People's Republic of China *Securities Law of the People's Republic of China* *Rules Governing the Listing of Shares on Shenzhen Stock Exchange* *Self-Regulatory Guidelines No. 1 for Companies Listed on Shenzhen Stock Exchange - Standardized Operation of Listed Companies on the Main Board* *Listed Company Regulatory Guidance No. 10 - Market Capitalization Management*

Articles of Association of Yunnan Baiyao Group Co., Ltd

) ONSTANTLY IMPROVING THE QUALITY AND EFFICIENCY OF PRODUCTION AND OPERATION

)) NHANCING RETURNS TO SHAREHOLDERS IN MULTIPLE DIMENSIONS

))) ONTINUOUSLY IMPROVING THE INFORMATION DISCLOSURE QUALITY

)6 &ULLY PROTECTING THE RIGHTS AND INTERESTS OF INVESTORS AND ENSURING SMOOTH COMMUNICATION CHANNELS

6 XPLORING AND PRACTICING THE PATH OF HIGH QUALITY DEVELOPMENT

3 ECTION)6 ORPORATE OVERNANCE NVIRONMENT AND 3 OCIETY

) HANGES OF IRECTORS AND 3 ENIOR- ANAGEMENT OF THE OMPANY

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)6 ISCLOSURE OF NVIRONMENTAL) NFORMATION

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6 3OCIAL2 ESPONSIBILITY

) CCURATELY ADDRESSING NEEDS IMPROVING SUPPORT MECHANISMS AND PROMOTING HIGHER QUALITY AND GREATER EFFICIENCY IN SUPPORT EFFORTS

)) UILDING ON INDUSTRIAL STRENGTHS DEEPENING TARGETED ASSISTANCE AND CREATING A MODEL OF AIYAO S SUPPORT EFFORTS

Three-year Action Work Plan for the High-quality Development of the TCM Industry in Yunnan Province (2025-2027)

))) 5 PHOLDING OUR MISSION FOR PUBLIC WELLBEING FORTIFYING THE HEALTH SAFETY LINE AND FULLY SAFEGUARDING DRUG SAFETY IN BORDER AREAS

3ECTION 6 3IGNIFICANT VENTS

) OMMITMENTS OF THE OMPANY S E&ACTO ONTROLLER 3HAREHOLDERS 2 ELATED 0 ARTIES AND CQUIRERS AS WELL AS THE OMPANY)TSELF AND / THER 2 ELATED NTITIES &ULFILLED DURING THE 2 EPORTING 0 ERIOD OR / NGOING AT THE 0 ERIOD ND

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			Commitment Letter of SASAC of Yunnan Province on Maintaining the Independence of the Listed Company *Commitment Letter of SASAC of Yunnan Province on Reducing and Regulating Related Party Transactions* *Commitment Letter of SASAC of Yunnan Province on Avoiding Horizontal Competition* *Commitment Letter of State-owned Equity Management Company on Its Undertaking of the Relevant Commitments Made in the Process of Yunnan Baiyao's Merger Transaction by SASAC of Yunnan Province* *Commitment Letter on Undertaking* *Commitment Letter on Undertaking* *Commitment Letter on Undertaking*			

			Commitment Letter on Maintaining the Independence of the Listed Company, Commitment Letter on Reducing and Regulating Related Party Transactions *Commitment Letter on Avoiding Horizontal Competition* *Commitment Letter on Reducing and Regulating Related Party Transactions*			

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8) 3 IGNIFICANT 2 ELATED 0 ARTY 4 RANSACTIONS

2 ELATED PARTY TRANSACTIONS IN RELATION TO DAILY OPERATIONS

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2 ELATED PARTY TRANSACTIONS ARISING FROM ACQUISITION OR SALE OF ASSETS OR EQUITY

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2 ELATED PARTY TRANSACTIONS REGARDING JOINT INVESTMENTS IN THIRD PARTIES

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MOUNTS DUE TO AND FROM RELATED PARTIES

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4 RANSACTIONS WITH RELATED FINANCE COMPANIES

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4 RANSACTIONS WITH RELATED PARTIES BY FINANCE COMPANY CONTROLLED BY THE OMPANY

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/ THER SIGNIFICANT RELATED PARTY TRANSACTIONS

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Announcement on Estimated

Routine Related-Party Transactions for 2026 *Announcement on the Resolutions*

of the Second Meeting of the 11th Board of Directors in 2026 *Announcement on the Resolutions*

of the 2025 Annual Shareholders' Meeting

NTRUSTED WEALTH MANAGEMENT

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/ THER 3 IGNIFICANT ONTRACTS

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8))) 2 EGISTRATION &ORM OF 3 URVEY OMMUNICATION) NTERVIEWS AND / THER CTIVITIES 2 ECEIVED URING THE 2 EPORTING 0 ERIOD

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8)6 XPLANATION FOR / THER 3 IGNIFICANT VENTS

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0 ROGRESS OF 2 PROJECTS

Announcement on the Approval of INB301 Injection for Drug Clinical Trial *Notice of Approval for Clinical Trials of Drugs*

Announcement on the Approval of a New Drug Clinical Trial Application for INB301 Injection by U.S. Food and Drug Administration

0 ROGRESS ON THE PRIVATE PLACEMENT OF EXCHANGEABLE CORPORATE BONDS TO SHAREHOLDERS

Reminder Announcement Regarding the Entry into the Exchange Period for Exchangeable Corporate Bonds Issued Privately to Shareholders Holding More Than 5% of the Shares

Notice Regarding the Adjustment of the Exchange Price for Exchangeable Corporate Bonds Issued Privately to Shareholders Holding More Than 5% of the Shares

Prospectus

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Announcement Regarding the Lifting of Pledge of Certain Shares by a Shareholder

Announcement Regarding the Pledge of Certain Shares by a Shareholder

Announcement Regarding the Pledge of Certain Shares by a Shareholder

Announcement Regarding the Pledge of Certain Shares by a Shareholder

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ALANCE SHEET OF PARENT COMPANY

ONSOLIDATED CASH FLOW STATEMENT

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3TATEMENT OF CHANGES IN OWNERS EQUITY OF PARENT COMPANY

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))) ASIC) NFORMATIION OF THE OMPANY

0 LACE OF REGISTRATIION FORM OF ORGANIZATIION AND ADDRESS OF HEADQUARTERS OF THE OMPANY

(ISTORY OF THE OMPANY

Yun Ti Gai [1993] No.48

Yun Ti Gai [1993] No.74

Yun Guo Zi Zi (1993) No.37

Document Zheng Jian Fa Shen Zi (1993) No.55

2008) No.1411 Reply on Approving the Private Issuance of Shares of Yunnan Baiyao Group Co., Ltd

6 3IGNIFICANT CCOUNTING0 OLICIES AND CCOUNTING STIMATES

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Accounting Standards for Business Enterprises

Rules No.15 for Governing the Disclosure of Information by Companies Issuing Public Securities - *General Provisions for Financial Reporting*

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ETERMINATION METHOD AND SELECTION BASIS OF MATERIALITY STANDARDS

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CCOUNTING TREATMENT FOR BUSINESS COMBINATION UNDER COMMON CONTROL AND NOT UNDER COMMON CONTROL

Circular on the Publishment of Interpretation No.5 on Accounting Standards for Business Enterprises Issued by the Ministry of Finance (

Accounting Standards for Business Enterprises No.33 - Consolidated Financial Statements

UDGEMENT CRITERIA OF CONTROL AND PREPARATION OF CONSOLIDATED FINANCIAL STATEMENTS

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LASSIFICATION OF JOINT VENTURE ARRANGEMENTS AND ACCOUNTING TREATMENT METHOD FOR JOINT OPERATIONS

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Accounting Standard for Enterprises No. 8 - Asset Impairment

ETERMINATION STANDARDS FOR CASH AND CASH EQUIVALENTS

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) NTANGIBLE ASSETS

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3COPE OF 2 EXPENSES AND RELATED ACCOUNTING TREATMENT

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4 HE IMPAIRMENT TESTING METHOD AND PROVISION FOR IMPAIRMENT OF INTANGIBLE ASSETS

) MPAIRMENT OF LONG TERM ASSETS

, ONG TERM DEFERRED EXPENSES

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CCOUNTING TREATMENT FOR TERMINATION BENEFITS

CCOUNTING TREATMENT FOR OTHER LONG TERM EMPLOYEE BENEFITS

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Accounting Standard for Business Enterprises No. 14 - Revenue (Revised in 2017)

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Regulations on the Disclosure of Government Information

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Accounting Standard for Business Enterprises No. 4 - Fixed Assets

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Announcement of the General Administration of Taxation of the Ministry of Finance on Preferential Income Tax Policies for Small and Micro Enterprises and Individual Industrial and Commercial Households

Announcement of the General Administration of Taxation of the Ministry of Finance on Tax Policies for Further Supporting the Development of Small and Micro Enterprises and Individual Industrial and Commercial Enterprises

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. OTES RECEIVABLE ENDORSED OR DISCOUNTED BY THE OMPANY WHICH WERE NOT YET DUE ON THE BALANCE SHEET DATE AS AT THE END OF THE REPORTING PERIOD

CTUAL WRITE OFF OF NOTES RECEIVABLE FOR THE PERIOD . ONE

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&INANCING OF RECEIVABLE ENDORSED OR DISCOUNTED BY THE OMPANY WHICH WAS NOT YET DUE ON THE BALANCE SHEET DATE AS AT THE END OF THE REPORTING PERIOD

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EFERRED INCOME TAX ASSETS BEFORE OFFSET

EFERRED INCOME TAX LIABILITIES BEFORE OFFSET

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OMPOSITION OF CASH AND CASH EQUIVALENTS

0 RESENTATIION OF ITEMS WITH RESTRICTED USE BUT STILL BELONGING TO CASH AND CASH EQUIVALENTS . ONE

ASH AND BANK BALANCE WHICH ARE NOT CASH AND CASH EQUIVALENTS

, ACK OF CONVERTIBILITY BETWEEN FUNCTIONAL CURRENCY OF FOREIGN OPERATIONS AND THE ENTITY S PRESENTATION CURRENCY

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4 HE OMPANY AS THE LESSEE

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4 HE OMPANY AS THE LESSOR

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2 ECOGNITION OF PROFITS AND LOSSES ON SALES UNDER FINANCE LEASES AS A MANUFACTURER OR DISTRIBUTOR

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ATA 2 ESOURCES

/ THERS . ONE

6))) 2 XPENDITURE

2 PROJECTS MEETING CAPITALIZATION CONDITIONS

) MPORTANT OUTSOURCED PROJECT UNDER STUDY . ONE

)8 HANGES IN THE ONSOLIDATION 3 COPE

USINESS COMBINATION NOT UNDER COMMON CONTROL

USINESS COMBINATION NOT UNDER COMMON CONTROL DURING THIS REPORTING PERIOD . ONE

OST OF BUSINESS COMBINATION AND GOODWILL . ONE

)DENTIFIABLE ASSETS AND LIABILITIES OF THE ACQUIREE ON THE ACQUISITION DATE . ONE

0 ROCEEDS OR LOSSES CAUSED BY REMEASUREMENT OF THE EQUITY HELD BEFORE THE ACQUISITION DATE AT THE FAIR VALUE

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XPLANATIONS ON NO REASONABLE RECOGNITION OF THE BUSINESS COMBINATION CONSIDERATION OR THE ACQUIREE S IDENTIFIABLE ASSETS AND LIABILITIES ON THE ACQUISITION DATE OR AT THE END OF THE PERIOD OF THE BUSINESS COMBINATION . ONE

/ THER EXPLANATIONS . ONE

USINESS COMBINATION UNDER COMMON CONTROL

USINESS COMBINATION UNDER COMMON CONTROL DURING THIS REPORTING PERIOD . ONE

OST OF BUSINESS COMBINATION . ONE

4 HE BOOK VALUE OF THE MERGED PARTY S ASSETS AND LIABILITIES ON THE MERGER DATE . ONE

2 EVERSE ACQUISITION . ONE

ISPOSAL OF SUBSIDIARIES

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HANGES IN THE CONSOLIDATION SCOPE FOR OTHER REASONS

/ THERS . ONE

8) NTEREST IN / THER NTITIES

) NTEREST IN SUBSIDIARIES

OMPOSITION OF THE ROUP

EY NON WHOLLY OWNED SUBSIDIARIES

- AIN FINANCIAL INFORMATION OF KEY NON WHOLLY OWNED SUBSIDIARIES

- AJOR RESTRICTIONS ON THE USE OF ASSETS OF THE CORPORATE GROUP AND SETTLEMENT OF ITS DEBTS . ONE

&INANCIAL SUPPORT OR OTHER SUPPORT PROVIDED FOR STRUCTURED ENTITIES INCLUDED IN THE SCOPE OF CONSOLIDATION FOR THE CONSOLIDATED FINANCIAL STATEMENTS . ONE

4 RANSACTION IN WHICH THE SHARE OF OWNERS EQUITY IN THE SUBSIDIARY CHANGES WHILE CONTROL OVER THE SUBSIDIARY REMAINS UNCHANGED

XPLANATIONS ON CHANGES IN THE SHARE OF OWNERS EQUITY IN THE SUBSIDIARY . ONE

) MPACT OF THE TRANSACTION ON THE MINORITY SHAREHOLDERS EQUITY AND THE OWNERS EQUITY ATTRIBUTABLE TO THE PARENT COMPANY

) NTEREST IN JOINT VENTURES OR ASSOCIATES

) MPORTANT JOINT VENTURES OR ASSOCIATES

XPLANATION ON SIGNIFICANT RESTRICTIONS ON THE ABILITY OF JOINT VENTURES OR ASSOCIATES TO TRANSFER FUNDS TO THE OMPANY . ONE

XCESS LOSS GENERATED FROM JOINT VENTURES OR ASSOCIATES

5 NRECOGNIZED COMMITMENT RELATED TO INVESTMENTS IN JOINT VENTURES . ONE

ONTINGENT LIABILITIES RELATED TO INVESTMENTS IN JOINT VENTURES OR ASSOCIATES . ONE

3 IGNIFICANT JOINT OPERATION . ONE

) NTEREST IN STRUCTURED ENTITIES NOT INCLUDED IN THE SCOPE OF CONSOLIDATED FINANCIAL STATEMENTS

/ THERS . ONE

8) OVERNMENT RANTS

OVERNMENT GRANTS RECOGNIZED AT THE END OF THE REPORTING PERIOD BASED ON AMOUNTS RECEIVABLE

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, IABILITIES INVOLVING GOVERNMENT GRANTS

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OVERNMENT GRANTS INCLUDED IN PROFIT OR LOSS OF THE CURRENT PERIOD

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8)) 2 ISKS SSOCIATED WITH &INANCIAL) NSTRUMENTS

) 2 ISKS INCURRED BY FINANCIAL INSTRUMENTS

&INANCIAL ASSETS

LASSIFICATION BY TYPE OF TRANSFER

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ERECOGNITION OF FINANCIAL ASSETS DUE TO TRANSFER

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&INANCIAL ASSETS INVOLVED IN CONTINUED ASSETS TRANSFER

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8))) ISCLOSURE OF &AIR 6 ALUE

&INAL FAIR VALUE OF ASSETS AND LIABILITIES MEASURED AT FAIR VALUE

ETERMINATION BASIS OF THE MARKET PRICE OF THE ITEM MEASURED USING LEVEL) FAIR VALUE MEASUREMENT CONTINUOUSLY AND NON CONTINUOUSLY

6 ALUATION TECHNIQUES AND QUALITATIVE AND QUANTITATIVE INFORMATION ON IMPORTANT PARAMETERS ADOPTED FOR ITEMS SUBJECT TO LEVEL)) CONTINUOUS AND NONCONTINUOUS FAIR VALUE MEASUREMENT

6 ALUATION TECHNIQUES AND QUALITATIVE AND QUANTITATIVE INFORMATION ON IMPORTANT PARAMETERS ADOPTED FOR ITEMS SUBJECT TO LEVEL))) CONTINUOUS AND NONCONTINUOUS FAIR VALUE MEASUREMENT

4 HE RECONCILIATION INFORMATION BETWEEN OPENING AND CLOSING BOOK VALUES AND UNOBSERVABLE PARAMETER SENSITIVITY ANALYSIS FOR THE ITEMS SUBJECT TO LEVEL))) CONTINUOUS FAIR VALUE MEASUREMENT

&OR THE ITEMS SUBJECT TO CONTINUOUS FAIR VALUE MEASUREMENT IF THERE IS A CONVERSION BETWEEN ALL LEVELS IN THE CURRENT PERIOD THE REASON FOR THE CONVERSION AND THE POLICY FOR DETERMINING THE TIME POINT OF THE CONVERSION

HANGES IN THE VALUATION TECHNOLOGY AND THE REASON FOR THE CHANGES IN THE CURRENT PERIOD

&AIR VALUE OF FINANCIAL ASSETS AND FINANCIAL LIABILITIES THAT ARE NOT MEASURED AT FAIR VALUE

/ THERS . ONE

8)6 2 ELATED 0 ARTIES AND 2 ELATED 0 ARTY 4 RANSACTIONS

) NFORMATION ABOUT THE PARENT COMPANY OF THE OMPANY

Approval on the Proposal of Merger and Overall Listing of Yunnan Baiyao Group Co., Ltd and Yunnan Baiyao Holdings Co., Ltd (

Announcement on Increase in Shareholdings of the Company by Shareholders of 5% or More and the Subsequent Shareholding Increase Plan

) NFORMATION ABOUT SUBSIDIARIES OF THE OMPANY

) NFORMATION ABOUT JOINT VENTURES AND ASSOCIATES OF THE OMPANY

) NFORMATION ABOUT OTHER RELATED PARTIES

2 ELATED P ARTY TRANSACTIONS

2 ELATED P ARTY TRANSACTIONS ON PURCHASE AND SALES OF GOODS AND RENDERING AND RECEIVING OF SERVICES

4 RUSTEESHIP CONTRACTING AND ENTRUSTED MANAGEMENT OUTSOURCING . ONE

, EASING BETWEEN RELATED PARTIES

2 ELATED P ARTY GUARANTEES . ONE

ORROWINGS WITH RELATED P ARTIES . ONE

SSET TRANSFER AND DEBT RESTRUCTURING OF RELATED P ARTIES . ONE

2 EMUNERATION TO KEY MANAGEMENT P ERSONNEL

/ THER RELATED P ARTY TRANSACTIONS . ONE

MOUNTS RECEIVABLE FROM AND P AYABLE TO RELATED P ARTIES

2 ECEIVABLES

0 AYABLES

3 IGNIFICANT CONTINGENCIES ON THE BALANCE SHEET DATE . ONE

7 HERE THE OMPANY HAD NO SIGNIFICANT CONTINGENCIES TO DISCLOSE EXPLANATION IS ALSO REQUIRED

/ THERS . ONE

8 6)) VENTS 3 UBSEQUENT TO THE ALANCE 3 HEET ATE

) MPORTANT NON ADJUSTING EVENTS . ONE

0 ROFIT DISTRIBUTION

Reply on the Filing of the Enterprise Annuity Plan of Yunnan Baiyao Group Co., Ltd

Letter on Amendments to the Enterprise Annuity Plan of Yunnan Baiyao Group Co., Ltd

Trial Measures for Enterprise Annuity *Trial Measures for Enterprise Annuity Fund Management*

Confirmation Letter on the Enterprise Annuity Plan of Yunnan Pharmaceutical Co., Ltd issued by the Department of Human Resources and Social Security of Yunan Province *Reply on the Filing of the Enterprise Annuity Plan of Yunnan Pharmaceutical Co., Ltd issued by the Kunming Municipal Bureau of Labor and Social Security*

Letter on Filing of Amendments to the Enterprise Annuity Plan of Yunnan Pharmaceutical Co., Ltd

Reply Letter on the Implementation Plan for the Enterprise Annuity of Yunnan Institute of Materia Medica

Reply Letter on Adjustment to the Enterprise Annuity Plan of Yunnan Institute of Materia Medica

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0 ROVISION FOR BAD DEBTS ACCRUED RECOVERED OR REVERSED DURING THE PERIOD . ONE

CTUAL WRITE OFF OF ACCOUNTS RECEIVABLE FOR THE PERIOD

4 OP FIVE CUSTOMERS IN CLOSING BALANCE OF ACCOUNTS RECEIVABLE AND CONTRACTUAL ASSETS SUMMARIZED BY DEBTOR

/ THER RECEIVABLES

) NTEREST RECEIVABLE . ONE

IVIDENDS RECEIVABLE

ATEGORY OF DIVIDENDS RECEIVABLE

3 IGNIFICANT DIVIDENDS RECEIVABLE AGED ABOVE YEAR . ONE

ISCLOSURE BY THE METHOD OF PROVISION FOR BAD DEBTS

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0 ROVISION FOR BAD DEBTS ACCRUED RECOVERED OR REVERSED DURING THE PERIOD . ONE

CTUAL WRITE OFF OF DIVIDENDS RECEIVABLE DURING THIS REPORTING PERIOD . ONE

/ THER RECEIVABLES

/ THER RECEIVABLES BY NATURE

ISCLOSURE BY THE METHOD OF PROVISION FOR BAD DEBTS

0 ROVISION FOR BAD DEBTS ACCRUED RECOVERED OR REVERSED DURING THE PERIOD

CTUAL WRITE OFF OF OTHER RECEIVABLES DURING THIS REPORTING PERIOD . ONE

4 OP FIVE CUSTOMERS IN CLOSING BALANCE OF OTHER RECEIVABLES SUMMARIZED BY DEBTOR

2 EPORIED AS OIHER RECEIVABIES DUE TO CENIRALIZED FUND MANAGEMENT . ONE

, ONG TERM EQUITY INVESTMENT

)NVESTMENTS IN ASSOCIATES AND JOINT VENTURES

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) NVESTMENT INCOME

/ THERS . ONE

8 8 3 UPPLEMENTARY) NFORMATION

REAKDOWN OF NON RECURRING PROFITS AND LOSSES FOR THE CURRENT PERIOD

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No.1 Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public - Non-recurring Profits and Losses

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2 ETURN ON EQUITY AND EARNINGS PERSHARE

IFFERENCES IN CCOUNTING ATA UNDER HINESE CCOUNTING 3TANDARDS 3 AND / VERSEAS CCOUNTING 3TANDARDS

IFFERENCES IN THE NET PROFITS AND NET ASSETS IN FINANCIAL STATEMENTS DISCLOSED RESPECTIVELY UNDER) NTERNATIONAL & INANCIAL 2 EPORTING 3 TANDARDS) & 2 3 AND 3

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IFFERENCES IN THE NET PROFITS AND NET ASSETS IN FINANCIAL STATEMENTS DISCLOSED RESPECTIVELY UNDER OVERSEAS ACCOUNTING STANDARDS AND 3

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XPLANATIONS OF THE CAUSES TO DIFFERENCES IN ACCOUNTING DATA UNDER 3 AND OVERSEAS ACCOUNTING STANDARDS IF A DIFFERENCE ADJUSTMENT IS MADE TO DATA AUDITED BY AN OVERSEAS AUDIT INSTITUTION THE NAME OF THE INSTITUTION SHALL BE PROVIDED . ONE

/ THERS . ONE